

Additional Listing Announcement

KNM GROUP BERHAD

1. Details of Corporate Proposal

Involvement of new type/class of securities ?	No
Types of corporate proposal	Exercise of Warrants
Details of corporate proposal	Conversion of Warrants 2012/2017 into Ordinary Shares
No. of shares issued under this corporate proposal	23,161
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 0.9800
Par Value(\$\$) (if applicable)	Malaysian Ringgit (MYR)

Latest issued share capital after the above corporate proposal in the following

Units	2,156,155,803
Issued Share Capital (\$\$)	Malaysian Ringgit (MYR) 1,078,089,018.780
Listing Date	30 Oct 2017